

YOUR SWITCH CHECKLIST

Direct Deposit Checklist

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits:

- Payroll/Direct Deposit
- Retirement Plans
- Investments
- Social Security

Automatic Withdrawal Checklist

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments:

- Mortgages/Home Loans
- Amazon
- Auto Loans
- Digital Media Streaming/iTunes
- Student Loans
- EZ Pass/Tolls
- Misc. Loan Payments
- Child Care
- Homeowner Fees/Dues
- Samsung/Apple Pay (coming soon)
- Utilities
- Credit Cards
- Insurance (Auto, Home, etc.)
- Investments
- Cable/Internet
- Subscriptions
- Gym/Club Memberships
- Charity Donations



UNITED STATES
SENATE FEDERAL
CREDIT UNION

This credit union is federally insured by the
National Credit Union Administration